



Welcome and thank you for choosing our practice for your orthodontic needs. Please complete this form in ink. If you have any questions or concerns, do not hesitate to ask for assistance. We will be happy to help.

PATIENT INFORMATION

(Please Print)

Name \_\_\_\_\_ Date \_\_\_\_\_ Social Security # \_\_\_\_\_
Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_
Sex: [ ] Female [ ] Male Birthdate \_\_\_\_\_ E-Mail \_\_\_\_\_
Home Phone (\_\_\_\_) \_\_\_\_\_ Cell Phone (\_\_\_\_) \_\_\_\_\_ Work Phone (\_\_\_\_) \_\_\_\_\_
Do you prefer to receive calls at: [ ] Home [ ] Work [ ] Cell [ ] No Preference
[ ] Married [ ] Widowed [ ] Single [ ] Minor [ ] Separated [ ] Divorced [ ] Partnered for \_\_\_ years
Patient Employer/School \_\_\_\_\_ Occupation \_\_\_\_\_
Employer/School Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_
Spouse or parent's name \_\_\_\_\_ Employer \_\_\_\_\_ Work Phone (\_\_\_\_) \_\_\_\_\_
Whom may we thank for referring you to us? \_\_\_\_\_
Person to contact in case of emergency \_\_\_\_\_ Phone (\_\_\_\_) \_\_\_\_\_

RESPONSIBLE PARTY

Name of person responsible for this account \_\_\_\_\_
Relationship to patient \_\_\_\_\_ Phone (\_\_\_\_) \_\_\_\_\_
Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_
Name of Employer \_\_\_\_\_ Work Phone (\_\_\_\_) \_\_\_\_\_

INSURANCE INFORMATION

Name of insured \_\_\_\_\_ Relationship to patient \_\_\_\_\_
Birthdate \_\_\_\_\_ Social Security # \_\_\_\_\_ Date employed \_\_\_\_\_
Name of employer \_\_\_\_\_ Work Phone (\_\_\_\_) \_\_\_\_\_
Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_
Insurance Co. \_\_\_\_\_ Group # \_\_\_\_\_ Employer # \_\_\_\_\_
Insurance Co. Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_
How much is your deductible? \_\_\_\_\_ How much have you used? \_\_\_\_\_ Max. Annual benefit? \_\_\_\_\_

SECONDARY INSURANCE INFORMATION

DO YOU HAVE ADDITIONAL INSURANCE? [ ] No [ ] Yes IF YES, PLEASE COMPLETE THE FOLLOWING:

Name of insured \_\_\_\_\_ Relationship to patient \_\_\_\_\_
Birthdate \_\_\_\_\_ Social Security # \_\_\_\_\_ Date of Employed \_\_\_\_\_
Name of employer \_\_\_\_\_ Work Phone (\_\_\_\_) \_\_\_\_\_
Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_
Insurance Co. \_\_\_\_\_ Group # \_\_\_\_\_ Employer # \_\_\_\_\_
Insurance Co. Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_
How much is your deductible? \_\_\_\_\_ How much have you used? \_\_\_\_\_ Max. Annual benefit? \_\_\_\_\_

## DENTAL HISTORY

Patient Name \_\_\_\_\_ Age \_\_\_\_\_ Date of last Exam \_\_\_\_\_

Dentist \_\_\_\_\_ Date of last dental exam/cleaning \_\_\_\_\_

Reason for today's visit \_\_\_\_\_ Specific Concern: \_\_\_\_\_

How often do you brush? \_\_\_\_\_ How often do you floss? \_\_\_\_\_

Please check any of the following conditions that apply to you:

- |  |   |   |
|--|---|---|
| <input type="checkbox"/> Bad breath                    | <input type="checkbox"/> Grinding teeth                 | <input type="checkbox"/> Sensitivity to heat            |
| <input type="checkbox"/> Bleeding gums                 | <input type="checkbox"/> Loose teeth or broken fillings | <input type="checkbox"/> Sensitivity to sweets          |
| <input type="checkbox"/> Clicking or popping jaw       | <input type="checkbox"/> Periodontal treatment          | <input type="checkbox"/> Sensitivity when biting        |
| <input type="checkbox"/> Food collection between teeth | <input type="checkbox"/> Sensitivity to cold            | <input type="checkbox"/> Sores or growths in your mouth |

## MEDICAL HISTORY

Physician \_\_\_\_\_ Date of last visit \_\_\_\_\_

Please list all medications you are currently taking: \_\_\_\_\_

Allergies: \_\_\_\_\_

(Women) Are you pregnant?  Yes  No Nursing?  Yes  No Taking birth control pills?  Yes  No

Check (✓) if you have had any of the following:

- |  |   |  |  |
|--|---|--|--|
| <input type="checkbox"/> AIDS                    | <input type="checkbox"/> Congenital Heart Lesions | <input type="checkbox"/> Hepatitis             | <input type="checkbox"/> Rheumatic Fever         |
| <input type="checkbox"/> Anemia                  | <input type="checkbox"/> Cortisone Treatments     | <input type="checkbox"/> Hernia Repair         | <input type="checkbox"/> Scarlet Fever           |
| <input type="checkbox"/> Arthritis, Rheumatism   | <input type="checkbox"/> Cough, Persistent        | <input type="checkbox"/> High Blood Pressure   | <input type="checkbox"/> Shortness of Breath     |
| <input type="checkbox"/> Artificial Heart Valves | <input type="checkbox"/> Cough up blood           | <input type="checkbox"/> HIV Positive          | <input type="checkbox"/> Skin Rash               |
| <input type="checkbox"/> Artificial Joints       | <input type="checkbox"/> Diabetes                 | <input type="checkbox"/> Jaw Pain              | <input type="checkbox"/> Stroke                  |
| <input type="checkbox"/> Asthma                  | <input type="checkbox"/> Epilepsy                 | <input type="checkbox"/> Kidney Disease        | <input type="checkbox"/> Swelling of Feet/Ankles |
| <input type="checkbox"/> Back Problems           | <input type="checkbox"/> Fainting                 | <input type="checkbox"/> Liver Disease         | <input type="checkbox"/> Thyroid Problems        |
| <input type="checkbox"/> Bleeding Abnormally     | <input type="checkbox"/> Glaucoma                 | <input type="checkbox"/> Mitral Valve Prolapse | <input type="checkbox"/> Tobacco Habit           |
| <input type="checkbox"/> Blood Disease           | <input type="checkbox"/> Headaches                | <input type="checkbox"/> Nervous Problems      | <input type="checkbox"/> Tonsillitis             |
| <input type="checkbox"/> Cancer                  | <input type="checkbox"/> Heart Murmur             | <input type="checkbox"/> Pacemaker             | <input type="checkbox"/> Tuberculosis            |
| <input type="checkbox"/> Chemical Dependency     | <input type="checkbox"/> Heart Problems           | <input type="checkbox"/> Psychiatric Care      | <input type="checkbox"/> Ulcer                   |
| <input type="checkbox"/> Chemotherapy            | Describe _____                                    | <input type="checkbox"/> Radiation Treatment   | <input type="checkbox"/> Venereal Disease        |
| <input type="checkbox"/> Circulatory Problems    | <input type="checkbox"/> Hemophilia               | <input type="checkbox"/> Respiratory Disease   |  |

Have you ever taken any of these medications?

- Diet Medications:**  Dexfenfluramine  Fen-phen  Pondimin  Redux
- Blood Thinners:**  Coumadin  Warfarin
- Other:**  Levoxyl  Synthroid

## CERTIFICATION & ASSIGNMENT

To the best of my knowledge, the above information is complete and correct. I understand that it is my responsibility to inform my doctor if I, or my minor child, ever have a change in health.

I certify that I, and/or my dependent(s), have insurance coverage with \_\_\_\_\_  
Name of Insurance Company(ies)

and assign directly to **Dr. Regalado** all insurance benefits, if any, otherwise payable to me for services rendered. I understand that I am financially responsible for all charges whether or not paid by insurance. I authorize the use of my signature on all insurance submissions.

The above-named doctor may use my health care information and may disclose such information to the above-named Insurance Company(ies) and their agents for the purpose of obtaining payment for services and determining insurance benefits or the benefits payable for related services. This consent will end when my current treatment plan is completed or one year from the date signed below.

\_\_\_\_\_  
Signature of Patient, Parent, Guardian or Personal Representative

\_\_\_\_\_  
Date

\_\_\_\_\_  
Please print name of Patient, Parent, Guardian or Personal Representative

\_\_\_\_\_  
Relationship to Patient